



SGL Carbon

UniCredit Conference

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Key figures 2022

SALES

€1,135.9m

FY 2021: €1,007.0m

Net financial debt

€170.8m

FY 2021: €206.3m

EMPLOYEES

4,760

EBITDA pre BEFORE NON-RECURRING ITEMS

€172.8m

FY 2021: €140.0m

Equity Ratio

38.5%

FY 2021: €27%

SITES

29 sites in
Europe, North America, Asia

SGL business units – innovative, unique and leading in focus markets

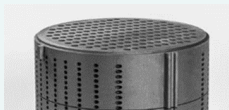


Graphite Solutions



- Tailor-made products based on synthetic graphite
- Strategic supplier for premium Semiconductor ("Power electronics") as well as LED and Solar applications

Process Technology



- Equipment and know-how specialist for chemical industry to handle corrosive material

Carbon Fibers



- Acrylic fiber, carbon fibers, textiles, preregs, preforms
- Transformation from bread-and-butter automotive business towards higher margin applications

Composite Solutions



- Tailor-made products based on carbon- and glass fibers
- Specialist in automotive composite components e.g.
 - Battery cases for electric cars
 - Leaf springs

Sales (FY 2022 mEUR)

512.2

106.3

347.2

153.1

EBITDApre (FY 2022 mEUR)

118.5

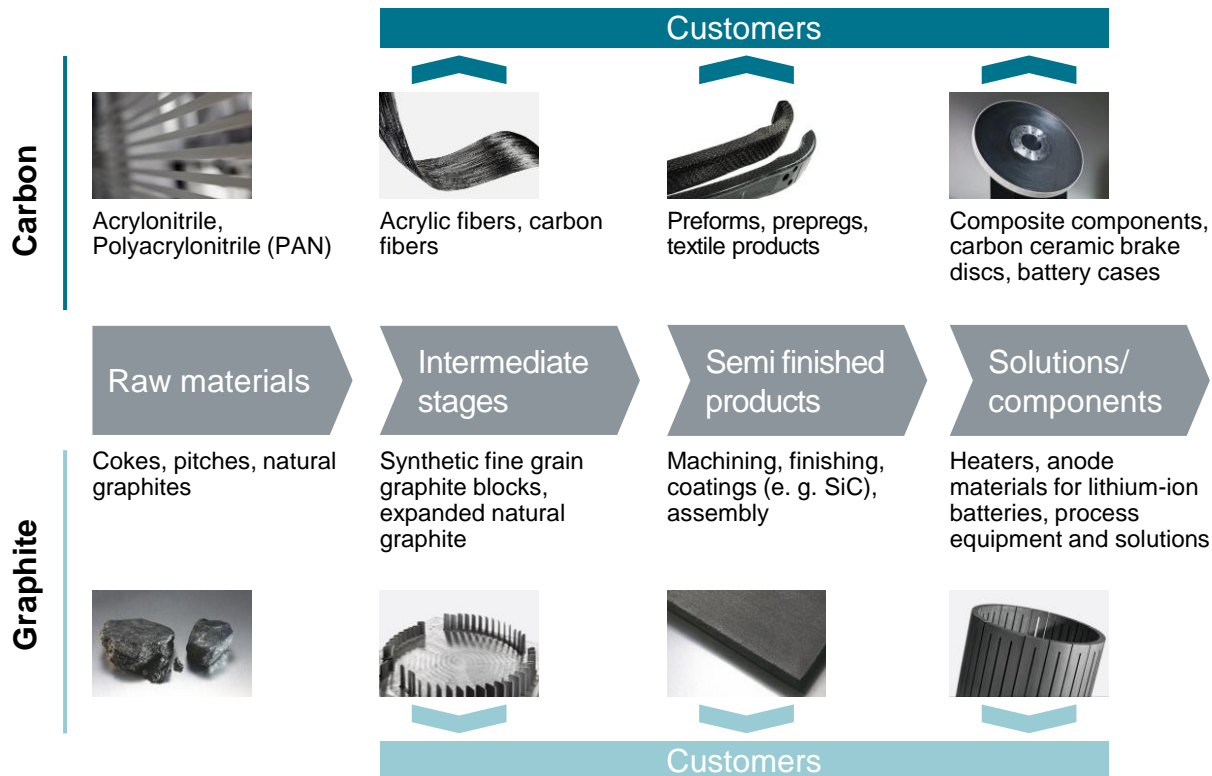
9.9

43.2

20.0

Active on entire value chain in carbon and graphite

Advantages in cost, quality and differentiation



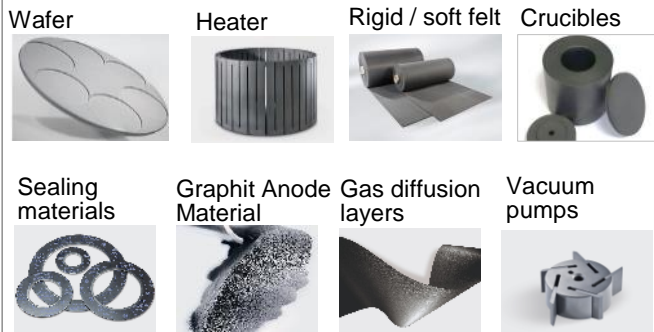
Active along the entire **value chain** enables product customization to customer requirements

Tailor-made and high-tech solutions for our customers

Forward integration essential for differentiation

Graphite Solutions: strong growth potential in fast growing markets

Selected products



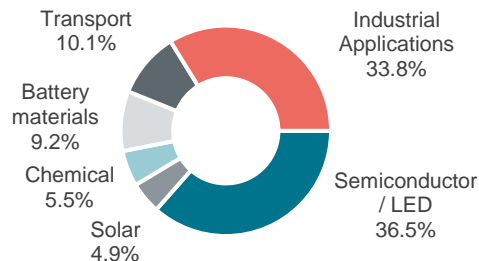
Financials

in million €	2022	2021	2020
Sales	512.2	443.6	407.5
EBITDApre	118.5	87.9	63.1
EBITDApre margin	23.1%	19.8%	15.5%

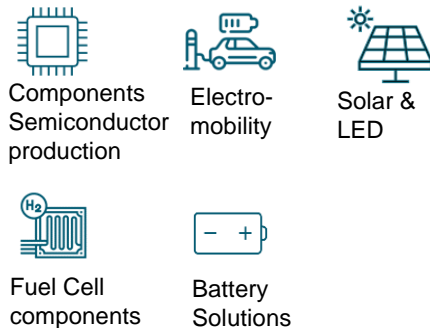
Strategy and Outlook

- Well established technology leader in fast growing markets, esp. SiC-based semiconductor
- Strong local/regional supply of critical components and technology
- Intense investment program to enlarge production capacity to fulfill market demand
- **2023e: Slight sales increase, but significant EBITDApre growth expected**

Split market segments



Focus markets



Slight change means $\leq 10\%$ | significant change means $> 10\%$